

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
CORPORATE CAPITAL TRUST, INC.		27-2857503	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
KENT CRITTENDEN	(713) 332-7095	Kent.Crittenden@kkr.com	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and Zip code of contact	
555 CALIFORNIA STREET, 50TH FLOOR		SAN FRANCISCO, CA 94104	
<b>8</b> Date of action		<b>9</b> Classification and description	
OCTOBER 31, 2017		REVERSE STOCK SPLIT - COMMON STOCK	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
219880101	N/A	CCT	N/A

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ EFFECTIVE OCTOBER 31, 2017, THE ISSUER AFFECTED A 1 FOR 2.25 REVERSE STOCK SPLIT OF ITS SHARES OF COMMON STOCK ("COMMON STOCK") FOR SHAREHOLDERS OF RECORD AS OF THE CLOSE OF BUSINESS ON OCTOBER 30, 2017.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE REVERSE STOCK SPLIT WAS A NON-TAXABLE TRANSACTION. UPON THE 1 FOR 2.25 REVERSE STOCK SPLIT, EACH SHAREHOLDER OF THE ISSUER RECEIVED 1 COMMON SHARE IN EXCHANGE FOR 2.25 COMMON SHARES HELD. AS A RESULT OF THE REVERSE STOCK SPLIT, SHAREHOLDERS WILL BE REQUIRED TO ALLOCATE THE AGGREGATE TAX BASIS IN THEIR COMMON STOCK HELD IMMEDIATELY PRIOR TO THE REVERSE STOCK SPLIT AMONG THE SHARES OF COMMON STOCK HELD IMMEDIATELY AFTER THE TRANSACTION (INCLUDING FRACTIONAL SHARES DEEMED RECEIVED).

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ WHILE THE BASIS 'PER SHARE' IS IMPACTED, THE BASIS OF THE SHAREHOLDER'S TOTAL INVESTMENT REMAINS UNCHANGED. THE SHAREHOLDER'S PER SHARE COST BASIS OF THEIR NEWLY ACQUIRED SHARE IS 225% OF THE ORIGINAL PER SHARE COST BASIS. FOR INSTANCE, IF THE SHAREHOLDER'S PER SHARE COST BASIS IS \$100 BEFORE THE REVERSE STOCK SPLIT, THE PER SHARE COST BASIS WILL BE \$225 AFTER THE REVERSE STOCK SPLIT. SHAREHOLDERS WITH BLOCKS OF PRE-SPLIT COMMON STOCK NOT DIVISIBLE BY 2.25 WHICH REFLECT PRE-SPLIT COMMON STOCK ACQUIRED AT DIFFERENT TIMES OR DIFFERENT PRICES MUST REPLICATE SUCH BLOCKS OF PRE-SPLIT COMMON STOCK RECEIVED PURSUANT TO A FORMULA PROVIDED IN TREASURY REGULATIONS THAT SEEKS TO PRESERVE, TO THE GREATEST EXTENT POSSIBLE, THE BASIS OF A PARTICULAR BLOCK OF PRE-SPLIT COMMON STOCK IN ONE OR MORE POST-SPLIT COMMON STOCK SHARES RECEIVED IN EXCHANGE THEREFOR. THIS MAY REQUIRE THE AGGREGATE BASIS IN ONE BLOCK OF PRE-SPLIT COMMON STOCK TO BE ALLOCATED TO POST-SPLIT COMMON STOCK IN A MANNER WHERE SOME POST-SPLIT COMMON STOCK MAY HAVE SPLIT BASIS AND HOLDING PERIOD SEGMENTS.

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC SECTIONS 368(a) and 354(a).

18 Can any resulting loss be recognized? ▶ THE REVERSE STOCK SPLIT IS NON-TAXABLE AND THEREFORE NO GAIN OR LOSS IS RECOGNIZED AS A RESULT OF THE TRANSACTION.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE REPORTABLE YEAR IN WHICH THE REVERSE STOCK SPLIT OCCURRED IS 2017.

THE INFORMATION SET FORTH IN THIS FORM 8937 DOES NOT CONSTITUTE TAX ADVICE, DOES NOT TAKE INTO ACCOUNT ANY SHAREHOLDER'S SPECIFIC FACTS AND CIRCUMSTANCES, AND DOES NOT PURPORT TO BE A COMPLETE SUMMARY OF THE TAX CONSEQUENCES OF THE REVERSE STOCK SPLIT TO A SHAREHOLDER. EACH SHAREHOLDER SHOULD CONSULT SUCH SHAREHOLDER'S OWN TAX ADVISOR WITH RESPECT TO THE TAX CONSEQUENCES OF THE REVERSE STOCK SPLIT.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature ▶ *PLG* Date ▶ December 8, 2017  
Print your name ▶ Philip S. Davidson Title ▶ Authorized Signatory

**Paid Preparer Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
ERIC BYRNES	<i>E. Byrnes</i>	12/12/2017		P01219832
Firm's name ▶ DELOITTE TAX, LLP	Firm's EIN ▶ 86-1065772		Phone no. 973-602-6000	
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