

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer			
1 Issuer's name	2 Issuer's employer identification number (EIN)		
CORPORATE CAPITAL TRUST, INC.	27-2857503		
3 Name of contact for additional information	4 Telephone No. of contact		
KENT CRITTENDEN	(713) 332-7095		
5 Email address of contact			
Kent.Crittenden@kkr.com			
6 Number and street (or P.O. box if mail is not delivered to street address) of contact	7 City, town, or post office, state, and Zip code of contact		
555 CALIFORNIA STREET, 50TH FLOOR	SAN FRANCISCO, CA 94104		
8 Date of action	9 Classification and description		
NOVEMBER 3, 2017	GROSSED UP SHARE ISSUANCE		
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
219880101	N/A	CCT	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ EFFECTIVE OCTOBER 31, 2017, THE ISSUER AFFECTED A 1 FOR 2.25 REVERSE STOCK SPLIT OF ITS SHARES OF COMMON STOCK ("COMMON STOCK") FOR SHAREHOLDERS OF RECORD AS OF THE CLOSE OF BUSINESS ON OCTOBER 30, 2017.

ADDITIONALLY, THE ISSUER ARRANGED FOR THE GROSSING UP OF SHARES ISSUED TO ELIMINATE FRACTIONAL SHARES ("THE GROSS UP"). THE GROSS UP WAS EFFECTIVE NOVEMBER 3, 2017.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

AS A RESULT OF THE GROSS UP, SHAREHOLDERS WILL BE REQUIRED TO ALLOCATE THE AGGREGATE TAX BASIS IN THEIR COMMON STOCK HELD IMMEDIATELY AFTER THE REVERSE STOCK SPLIT AMONG THE SHARES OF COMMON STOCK HELD IMMEDIATELY AFTER THE GROSS UP. THE SHAREHOLDER'S TOTAL COST BASIS REMAINED THE SAME AFTER THE GROSS UP.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

WHILE THE BASIS 'PER SHARE' IS IMPACTED, THE BASIS OF THE SHAREHOLDER'S TOTAL INVESTMENT REMAINS UNCHANGED. GIVEN THE GROSS UP, IF ANY, FOR EACH SHAREHOLDER COULD BE DIFFERENT, THE SHAREHOLDER'S PER SHARE COST BASIS OF THEIR NEWLY ACQUIRED SHARE IS APPROXIMATELY 225% OF THE ORIGINAL PER SHARE COST BASIS PRIOR TO THE REVERSE STOCK SPLIT. THE BASIS OF EACH SHARE OF COMMON STOCK IN THE HANDS OF A U.S. SHAREHOLDER BEFORE THE GROSS UP IS ALLOCATED AMONG THE NEW SHARES IN PROPORTION TO THE FAIR MARKET VALUES OF EACH ON THE DATE OF THE GROSS UP.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
IRC SECTIONS 354, 358, and 368(a)(1)(E)

18 Can any resulting loss be recognized? ▶ THE GROSS UP IS A NON-TAXABLE RECAPITALIZATION AND THEREFORE NO GAIN OR LOSS IS RECOGNIZED AS A RESULT OF THE TRANSACTION.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE REPORTABLE YEAR IN WHICH THE GROSSED UP SHARES ISSUED OCCURRED IS 2017.

THE INFORMATION SET FORTH IN THIS FORM 8937 DOES NOT CONSTITUTE TAX ADVICE, DOES NOT TAKE INTO ACCOUNT ANY SHAREHOLDER'S SPECIFIC FACTS AND CIRCUMSTANCES, AND DOES NOT PURPORT TO BE A COMPLETE SUMMARY OF THE TAX CONSEQUENCES OF THE GROSSED UP SHARES ISSUED TO A SHAREHOLDER. EACH SHAREHOLDER SHOULD CONSULT SUCH SHAREHOLDER'S OWN TAX ADVISOR WITH RESPECT TO THE TAX CONSEQUENCES OF THE GROSSED UP SHARES.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶ *[Handwritten Signature]* Date ▶ December 8, 2017
Print your name ▶ Philip S. Davidson Title ▶ Authorized Signatory

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	ERIC BYRNES	<i>[Handwritten Signature]</i>	12/12/2017		P01219832
	Firm's name ▶ DELOITTE TAX, LLP			Firm's EIN ▶	86-1065772
	Firm's address ▶ 100 KIMBALL DRIVE, PARSIPPANY NJ 07054			Phone no.	973-602-6000