(December 2017)

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

(December 2017)		/111000	ing Basis of Goo	4116100				
Department of the Treasury Internal Revenue Service			► See separate instructions.					
Part I Reporting	Issuer							
1 Issuer's name				2 Issuer's employer ident	ification number (EIN)			
FS KKR Capital Corp. II		80-0741	80-0741103					
3 Name of contact for a	dditional information	4 Telephor	ne No. of contact	5 Email address of contact	5 Email address of contact			
Client Relations			877.628.8575	service@fsinvestments.com	service@fsinvestments.com			
6 Number and street (or	P.O. box if mail is not	7 City, town, or post office, sta	7 City, town, or post office, state, and ZIP code of contact					
201 Rouse Boulevard				Philadelphia, PA 19112				
8 Date of action		•						
June 10, 2020		ck						
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)				
See page 2 line 19			FSKR					
Part II Organizat	ional Action Attac	h additiona	I statements if needed. S	ee back of form for additional qu	 estions.			
				ate against which shareholders' owne				
the action ► Effect	ive June 10, 2020, the	e Issuer com	pleted a 4 to 1 reverse sto	ck split of its shares of common st	ock.			
•	-			rity in the hands of a U.S. taxpayer as e transaction. Upon the 4 to 1 revenue.	•			
				shares held. As a result of the rev				
				ares held immediately prior to the				
				fractional shares deemed received				
_								
16 Describe the calcula	tion of the change in b	asis and the	data that supports the calcu	lation, such as the market values of	securities and the			
valuation dates ► W	hile the basis 'per sh	are' is impac	ted, the basis of the share	holder's total investment remains	ınchanged. The			
shareholder's per share o	cost basis of their ne	wly acquired	I share is four times the or	iginal per share basis immediately	before the transaction.			
	reholder's per share	basis was \$	100 before the reverse stoo	ck split, the per share basis will be	\$ 400 after the reverse			
stock split.								
Shareholders with blocks	s of pre-split commo	n stock not d	livisible by 4 which reflect	pre-split common stock acquired a	t different times or			
different prices must replicate such blocks of pre-split common stock received pursuant to a formula provided in Treasury Regulations that								
				pre-split common stock in one or m				
				in one block of pre-split common				
to post-split common sto	ck in a manner wher	e some post	-split common stock may h	nave split basis and holding period				
Fau Danamusul, Darley Use				0	Farm 8037 (10 0017)			

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ RC Sections 368(a), 388(a) and 354(a) 18 Can any resulting loss be recognized? ▶ The reverse stock split is non-faxable and therefore no gain or loss is recognized as a result of the transaction. 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable year in which the reverse stock split occurred in 25200. 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable year in which the reverse stock split occurred in 25200. 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable year in which the reverse stock split occurred in 25200. 19 Pre-transaction CUSIP: 39552V303 73552V105 Post-transaction CUSIP: 39552V303 73552V105 Post-transaction CUSIP: 39552V303 73552V105 The information set forth in this Form 8937 does not constitute tax advice, does not take into account any shareholder's specific facts and circumstances and does no purport to be a competite summary of the tax consequences of the reverse stock split to a shareholder. Each shareholder should consult such shareholder should consult such shareholder should consult such shareholder. Each shareholder should consult such shareholder should consult such shareholder. Each shareholder should consult such shareholder should be accompated the valuer, including accompanying celedular and statements, and to the text of the valuer and statements and to the text of the valuer and the present of the reverse shock split to a shareholder should consult such shareholder. Both consulting officer perspect as a section of preparer (shore the officer) is based on all information of which perspect has any toxical designation. 19 Post of the transaction of the text officer to say to consult the perspect as a section of the text officer to say to consult the transac	Part I		Organizational Action (continued)					
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